Clear Financial Advisors, LLC
Metro Detroit / Ann Arbor / Online
Phone: 248.677.1762

Welcome to Clear Financial Advisors, a Fee-Only wealth management and independent financial planning firm.

Thank you for your interest in Clear Financial Advisors, a personal financial planning and holistic wealth advisory firm.

Clear Financial Advisors was founded with the belief that high quality, independent financial advice can be delivered on personalized terms. We craft our offerings to your specific needs for advice and services in two areas: financial planning and investment guidance.

Financial Planning: Our project packages are designed to address specific planning needs, as opposed to a *one-sized fits all* approach to planning. Clients meet with us as a one-time only review, annual or semi-annual check-ups, or as a part of a comprehensive retainer engagement.

Investment Management and Guidance: By leveraging technology, we bring institutional quality investment management to our client base at any portfolio level. We craft customized portfolios that take into account your specific options, limitations, and level of service needs, from review-only services to full investment management.

Wealth management is the linking of investment management with regular financial planning guidance. Compared to an average investment management charge by financial advisors of 1.32% annually, we provide a superior service that not only watches over your accounts, but is constantly considering the plan for growing and maintaining your wealth to meet your goals.

At Clear Financial Advisors we believe it is our duty to both provide appropriate advice, as well as educate our clients on the choices they make. In that spirit, we would like to offer you a complementary meeting to both determine if our services are a fit for your needs, as well as to provide you with valuable information on how to choose a financial advisor.

To schedule a free appointment (most last approximately 45 minutes), please contact me at (248) 677-1762 or by email at rob@clearfinancial.net.

I look forward to speaking with you soon.

Respectfully,

RoB

Robert Schmansky, ChFC®, CASL®, EA
Founder & Personal Financial Advisor

**2011 PriceMetrix study of financial advisor fees.*